



# Preliminary Results of the Survey on Financial Education Policies and Programmes in Latin America and the Caribbean

OECD-CVM Regional Seminar on Financial Education  
– 9 December 2016

Rio de Janeiro, Brazil



# Outline

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Motivation for OECD-CVM Centre  
Preliminary survey results

Overview

Overall highlights

Financial education

Financial inclusion

Financial consumer protection

Closing





# OECD-CVM Centre – a shared ambition come true



## OECD –CVM Centre on Financial Education and Literacy in Latin America and the Caribbean

### **Promoting efficient financial education in LAC**

- a hub for knowledge-sharing and organisation of events
- dissemination and use of OECD/INFE policy tools in LAC context
- facilitation of annual Surveys and related publications

The International Network on Financial Education (INFE) was created in 2008

- It includes over 200 institutions from 115 countries and economies.
- 12 LAC authorities are full members of the INFE
- 8 LAC are full members
- 8 LAC have used the OECD/INFE tool to measure financial literacy; 4 have participated in PISAFL
- All LAC public authorities are welcomed to join the INFE and the new regional network



# Preliminary Survey Results

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## Overview

### *Strong regional participation*

- A total of 18 responses from 14 institutions from **12 countries**: Argentina, Colombia, Dominican Republic, Ecuador, El Salvador, Guatemala, Honduras, Jamaica, Mexico, Nicaragua, Panama, Peru.



# Progress over time – from keen interest to concrete action (2013-2016)



## Overall highlights

Financial education – strong regional will to strengthen financial education policies and efforts

Financial literacy – room for improvement; measurement work will be key

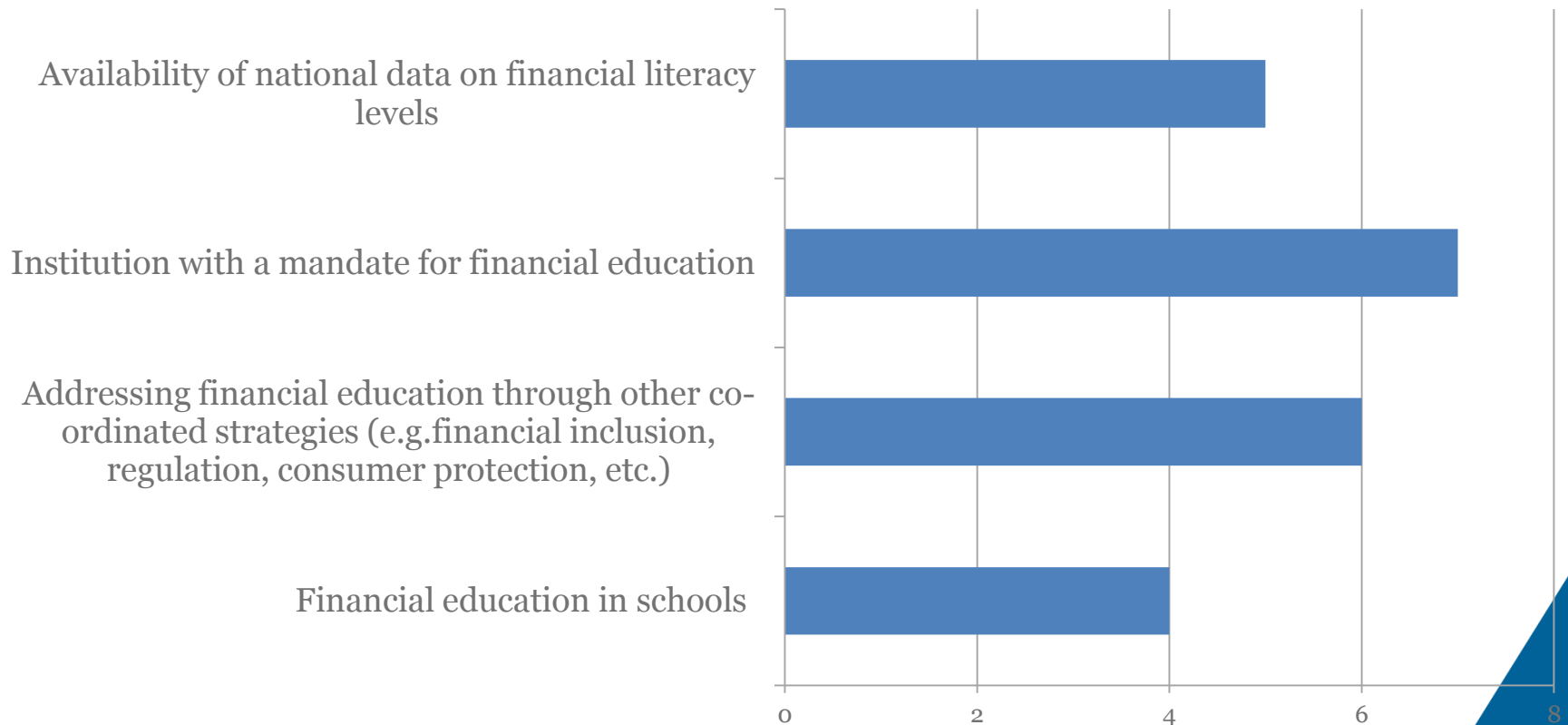
Financial consumer protection - remains a key policy priority in LAC



# Financial education – initial results

## Figure 1. Financial education aspects

Number of countries responding yes to a given question





# Financial inclusion – initial results

## Figure 2. Financial inclusion aspects

Number of countries responding yes to a given question

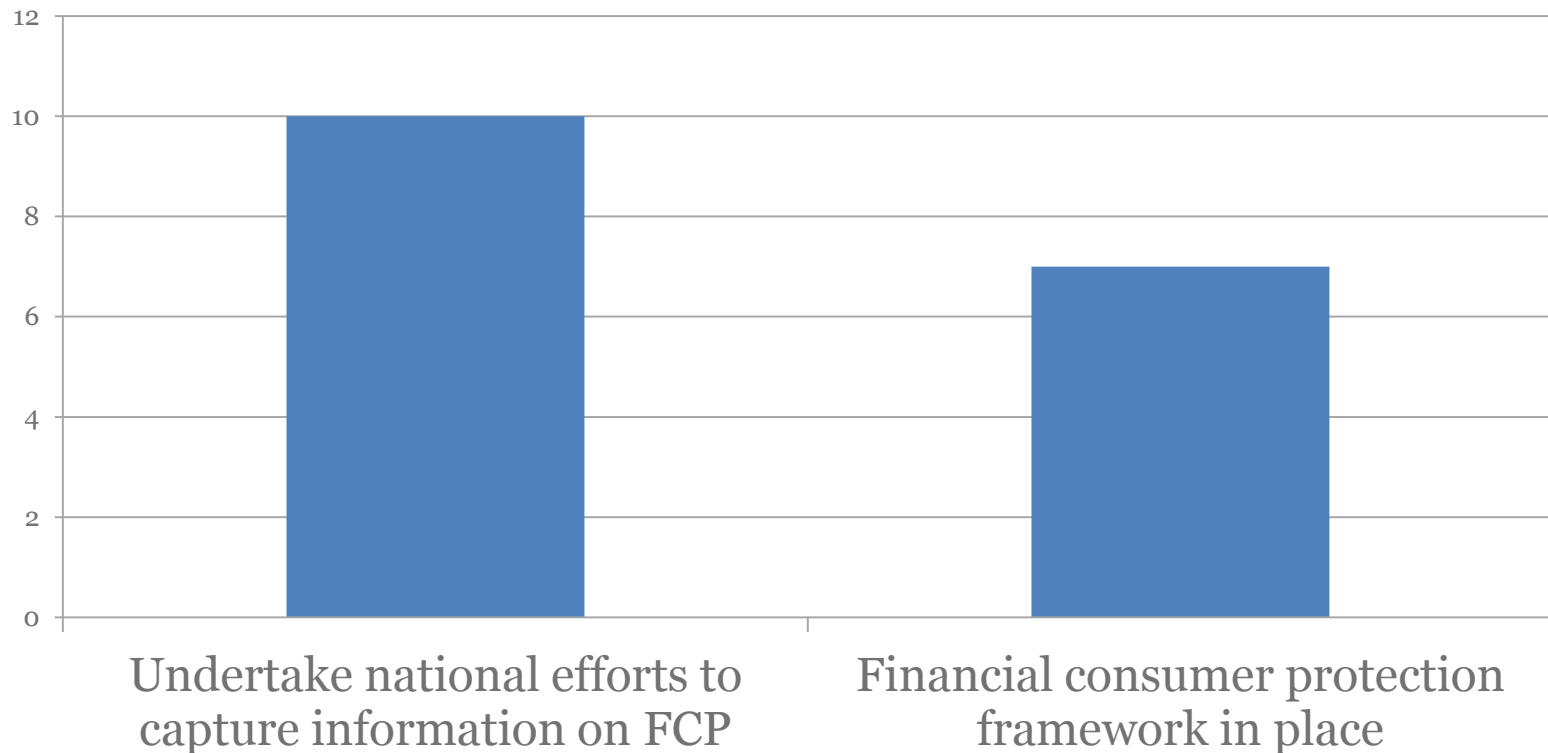




# Financial consumer protection – initial results

## Figure 3. Financial consumer protection aspects

Number of countries responding yes to a given question







# Closing and welcoming more contributions!

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- The purpose is to publish a new publication including data in 2017 and for the next meeting of the centre
- It is time to share and get our knowledge out there!
- Please send us your responses to the survey to:

[CFE-LAC@cvm.gov.br](mailto:CFE-LAC@cvm.gov.br)



THANK YOU!  
MUCHAS GRACIAS  
OBLIGADA!

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